

A1 Telekom Austria Group Consensus Q1 2024

(in EUR mn)	Cons Q1 24		Range	
Total revenues	1,290.1	1,273.9	-	1,304.0
EBITDA before restructuring	481.6	467.3	-	505.0
Operating income	186.9	166.5	-	215.9
Net result	126.6	124.7	-	139.4
Capex*	211.1	191.6	-	230.0

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4	Bank 5	Bank 6
Group						
Total revenues	1,304.0	1,277.2	1,297.2	1,298.4	1,273.9	1,287.0
EBITDA before restructuring	505.0	467.3	473.9	470.7	485.9	480.7
Operating income		170.1	215.9	166.5	183.9	199.7
Net result		125.8	139.4	106.2	124.7	137.1
Capex*		191.6		193.0		230.0

(in EUR mn)	Bank 7
Group	
Total revenues	1,293.1
EBITDA before restructuring	487.9
Operating income	185.4
Net result	126.8
Capex*	229.8

* excluding spectrum

11.04.2024

A1 Telekom Austria Group Consensus FY 2024

(in EUR mn)	Cons FY 2024		Range	
Total revenues	5,410.7	5,391.5	-	5,437.0
EBITDA before restructuring	2,075.0	2,006.1	-	2,141.0
Operating income	893.1	786.2	-	1,009.5
Net result	620.4	519.7	-	711.3
Capex*	827.1	800.0	-	900.0

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4
Group				
Total revenues	5,402.0	5,395.4	5,437.0	5,391.5
EBITDA before restructuring	2,141.0	2,079.2	2,080.1	2,006.1
Operating income	886.0	906.8	1,009.5	786.2
Net result	614.0	670.3	711.3	519.7
Capex*	800.0	805.4	900.0	818.3

(in EUR mn)	Bank 5
Group	
Total revenues	5,427.6
EBITDA before restructuring	2,068.4
Operating income	877.2
Net result	586.5
Capex*	812.0

* excluding spectrum

11.04.2024